



## NOTICE OF ANNUAL GENERAL AND SPECIAL MEETING OF SHAREHOLDERS

You are invited to Lundin Gold's Annual General and Special Meeting of Shareholders.

**When**

Thursday, June 1, 2017  
9:30 a.m. Reception  
10:00 a.m. Meeting

**Where**

Suite 2600 – 595 Burrard Street,  
Vancouver, British Columbia  
V7X 1L3

The purpose of the Meeting is:

1. To receive the audited consolidated financial statements and accompanying management discussion and analysis of Lundin Gold Inc. for the year ended December 31, 2016, along with the report of the auditors;
2. To reappoint the auditor for the upcoming year and to authorize the directors to fix the remuneration of the auditor;
3. To elect eight directors to the Board for the upcoming year;
4. To approve amendments to, and unallocated options under, Lundin Gold's stock option plan, as more particularly described in the Management Information Circular; and
5. To transact such other business as may properly come before the Meeting.

Your vote is important. If you held shares in Lundin Gold Inc. on April 18, 2017, you are entitled to receive notice of and vote at this Meeting or any postponement or adjournment of it.

This Notice is accompanied by a Management Information Circular, a proxy form or voting instruction form and a financial statement request form. The Corporation's financial statements are available under the Corporation's profile on SEDAR at [www.sedar.com](http://www.sedar.com) or on the Corporation's website at [www.lundingold.com](http://www.lundingold.com).

If you are not able to attend the Meeting, please vote by using the proxy form or voting instruction form included with the Management Information Circular and return it according to the instructions provided before **10:00 a.m. (Pacific Time) on Tuesday, May 30, 2017.**

DATED at Vancouver, British Columbia the 20<sup>th</sup> day of April, 2017.

Yours truly,

*/s/ "Ron F. Hochstein"*

Ron F. Hochstein  
President and Chief Executive Officer